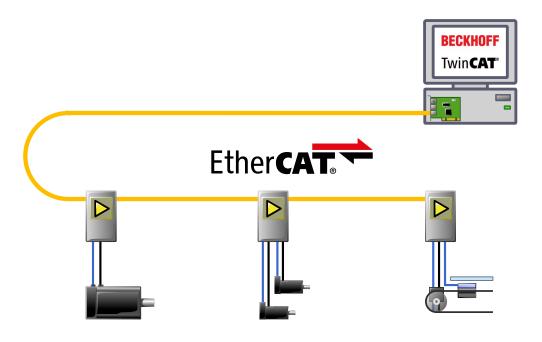


# **TwinCAT Setup Guide**

## EtherCAT Fieldbus

This user guide explains how to use *Beckhoff TwinCAT NCI* or *CNC* in conjunction with *Triamec EtherCAT* drives.



#### www.triamec.com



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## **1** Configuring the Drives

Before a drive can be used with *TwinCAT*, the drive has to be configured with the TAM System Explorer. Consult [9] to know more about physical media and connection of Triamec's EtherCAT drives. Refer to the setup guide [1] on how to setup the drive parameters, install new firmware and how to save the parameters persistently on the drive.

Remarks:

- For configuration the drive has to be connected with the PC through a USB or Ethernet connection and the TAM System Explorer has to be installed on the connected PC. It is recommended to set File
   Preferences > Startup > Acquired Adapters to Triamec devices over USB or Triamec Devices over Ethernet to accelerate booting. The *EtherCAT* control system PC does not require an installation of the TAM System Explorer if it is not intended to be used for configuration or debugging of the drive.
- When using the TAM System Explorer to configure the drive, the drive must not follow the EtherCAT commands. Therefore set Axes[].Commands.General.OverwriteControlSystem to 1 or, when using the Axis Module, use the button Attach to set the OverwriteControlSystem flag. Don't forget to reset the command when the configuration is done.
- Set Axes[].Parameters.PositionController.PositionUnit for each axis for proper position scaling as discussed in chapter 5.1.
- To not loose the settings on power loss, save the configuration persistent on the drive. Later changes of the configuration need to be persisted again to not be lost after a power-down. Also save the configuration as a \*.TAMcfg file on the PC.
- **Note** It's recommend to setup the axes on the drive in the same units as used on the *TwinCAT* side (i.e. mm or degrees).



## 2 Preparation of TwinCAT and DC

Triamec provides a *Release Package* for *TwinCAT* integration over *EtherCAT* on the website [6].

Find the *EtherCAT Slave Information (ESI)* file TriamecMinFw4.22.xml (or newer) inside the release package and copy it to C:\TwinCAT\3.1\Config\Io\EtherCAT. If *TwinCAT* was already open, choose **TwinCAT > EtherCAT Devices > Reload Device Descriptions**.

Open a new TwinCAT Project and add an EtherCAT Adapter.

- 1. Right-click on the **IO > Devices** node and choose **Add new item...**
- 2. Add a EtherCAT > EtherCAT Master type device.

If there is no *EtherCAT* driver installed yet, use the menu **TwinCAT > Show Realtime Ethernet Compatible Devices** in the *TwinCAT* environment.

Setup the Distributed Clock settings for the *EtherCAT Master* at **EtherCAT Master > EtherCAT > Ad**vanced Settings > Distributed Clocks. Set the checkbox to DC in use and the radio button to Independent DC Time (see Figure 1).

Advanced Settings				
State Machine Cyclic Frames  State Address Contemport	Distributed Clocks DC Mode Automatic DC Mode Selection DC in use Reference Clock: Box 1  O DC Time controlled by TwinCAT Time ( Adjust Reference Clock DC Time controlled by External Sync Do External Sync Device:	ne (Slave Mode)		
	Settings Continuous Run-Time Measuring Sync Window Monitoring Sync Window (µs): 0 Show DC System Time (64 bit) Dc Sync Task: Highest Priority ~	SYNC Shift Time (µs) Percent of cycle time: 30% ~ For Outputs: 179.200 + 0 For Inputs: -50 + 0		

Figure 1: DC Mode settings on EtherCAT Master

Make sure the cycle time of Distributed Clock (DC) Sync is a multiple of 100µs. Choose for example

•	System > RealTime > Settings > BaseTime	500µs
•	For NCI: Set MOTION > NC-Task1 SAF > Task > Cycle ticks = 1	500µs (must be n* 100µs)
•	For CNC: Set MOTION > CNC Task GEO > Task > Cycle ticks = 1	500µs (must be n* 100µs)

Consider the sync shift settings at **EtherCAT Master > EtherCAT > Advanced Settings > Distributed Clocks > SyncShiftTime** if the jitter on the host PC is large.



## **3** Drive Setup in TwinCAT

On the *EtherCAT* master, select **Add New Item...** from the context menu and find the corresponding Type at **Triamec Motion AG > Drives**. Then choose to which configuration the new Axes should be linked to (Figure 2).

EtherCAT drive(s) added	1	×
Append linked axis to:	NC - Configuration CNC - Configuration	OK Cancel

Figure 2: Axis link configuration dialog

- Select **NC Configuration**, if you intend to use the *NCI* module.
- Select **CNC Configuration**, if you intend to use the *CNC* module.
- Click Cancel, if you add a drive for already present NC axes.
   Then link the axes using MOTION > Axis > Configuration > LinkTo...

Finally check the setting Use as potential Reference Clock at Drive > EtherCAT > AdvancedSettings > DistributedClock (Figure 3).

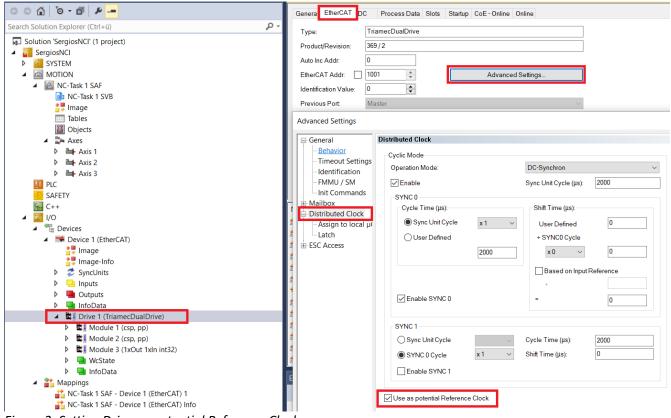


Figure 3: Setting Drive as potential Reference Clock



## 3.1 Using the NCI

If you chose to use an *NC* configuration in chapter 3, a new *NC* axis was added for every axis in the drive and connections were made between the drive and the *NC*. Before using the axis, configure at least the following Parameters at **MOTION > NC-Task SAF > Axes > Axis N**:

At MOTION > NC-Task SAF > Axes > Axis N:

- Settings > Unit
- Parameter > Maximum Dynamics
- Parameter > Default Dynamics
- Parameter > Other Settings > Couple slave to actual values if not enabled = TRUE

Then choose **TwinCAT > Activate Configuration** to run *TwinCAT*.

The **NC > Axis > Online** interface should then look like in Figure 4.

© ⊃ ∰ <sup>™</sup> 0 - 0	General Settings Parameter Dynamics Online Functions Coupling Compensation	
Search Solution Explorer (Ctrl+ü) 🛛 🔎 👻	6348.5620 Setpoint Position:	1
Solution 'SergiosNCI' (1 project)	0340.3020 6348.562	0
SergiosNCI	Lag Distance (min/max):         [°]         Actual Velocity:         [°/s]         Setpoint Velocity:         [°/s]	_
SYSTEM	0.0000 (0.000, 0.000) 0.0000 0.0000	0
MOTION	Override: [%] Total / Control Output: [%] Error:	_
<ul> <li>Monion</li> <li>MC-Task 1 SAF</li> </ul>	0.0000 % 0.00 / 0.00 % 0 (0x0	)
	Status (log.)	
<ul> <li>MC-Task 1 SVB</li> <li>Image</li> <li>Tables</li> <li>Objects</li> </ul>	Ready     NOT Moving     Coupled Mode     Controller     Set       Calibrated     Moving Fw     In Target Pos.     Feed Fw       Has Job     Moving Bw     In Pos. Range     Feed Bw	
Axes	Controller Kv-Factor: [*/s/*] Reference Velocity: [*/s	s]
Axis 1	3600	Ĺ
<ul> <li>Axis 2</li> <li>Axis 3</li> <li>PLC</li> </ul>	Target Position:     [*]     Target Velocity:     [*/s       100     ↓     3600	\$]
SAFETY	-     +     ++     ∞     Ø     ®     →•       F1     F2     F3     F4     F5     F6     F8     F9	

*Figure 4: Online interface of NC axis* 

First, all checkboxes in **Enabling** are off. You can move the axis by hand and see the actual position reflect its position. If the actual position is grayed out, the axis state is not valid. Make sure the drive is in the *EtherCAT* operational state (see **I/O** > **Drive** > **Online**) and the drive is not in an error state, see also cyclic signal **MessageId** (objects 0x603F for axis 0 and 0x683F for axis 1).

Now enable the axis by clicking the **Set** button in the **Enabling** frame. Then press **All** (Figure 5).



Enabling		6 . F. J.F.	~
	Set	Set Enabling	×
Feed Fw			
Feed Bw		✓ Controller ✓ Feed Fw	OK
city:	[*/s]	🗹 Feed Bw	Cancel
	Ţ	O∨erride [%]:	
	[*/s]	100	All

Figure 5: Set Enabling dialog

Press + (F2) and - (F3) to move the axis and check the physical axis and the change of the actual position display.

## 3.2 Using the CNC

If you chose to use a *CNC* configuration in chapter 3, a new *CNC* axis was added for every axis in the drive and connections were made automatically. Otherwise do the following steps.

- Attach the CNC using Add New Item... from the context menu of the MOTION node, if not already present.
- Attach an axis using the context menu of MOTION > CNC > Axes and select Add new item...
- Select the drive axis using the Link To... dialog in the Configuration tab of the Axis.

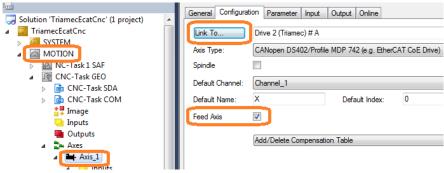


Figure 6: Link Axis to CNC

For both, manually added and automatically added axes, do the following steps.

- First attach a Channel using the context menu of MOTION > CNC and select Add new item...
- Check the checkbox for each axis at MOTION > CNC > Axis > Configuration > Feed Axis, and
- configure the **Default Channel**.
- In the Parameter tab of each axis, add the following entry using the Notepad... button. This ensures proper functionality of the HMI with Triamec devices.

customer.val[0] 0x100 ( P-AXIS-00510 : Free user defined values )

#### Choose **TwinCAT > Activate Configuration** to run *TwinCAT*.

Each axis can now be moved by hand and the actual position should change correctly in the MOTION >



#### CNC > Channel > Online tab.

Solution Explorer 👻 🖣 🗙	TriamecEcatCnc			
○ ○ 🏠 🛗 ▾ 🛛 ថៃ ▾ 🗊 🖌 💻	General SDA Para	NP Para PZV Para	VE Var Online Para	ım List
Search Solution Explorer (Ctrl+ü)	Name	Actual Velo	Setp. Velo	Override
<ul> <li>Solution 'TriamecEcatCnc' (1 project)</li> <li>FriamecEcatCnc</li> </ul>	Channel_1	0.0	0.0	100.0
<ul> <li>SYSTEM</li> <li>MOTION</li> </ul>	Name	Actual Pos.	Lag Dist.	Target Pos.
	X (Axis_1)	328.1291	0.0000	328.129
<ul> <li>Tasks</li> <li>Image</li> <li>Compensations</li> <li>Axes</li> <li>Axis_1</li> <li>Channel_1</li> <li>PLC</li> <li>I/O</li> <li>Devices</li> <li>EtherCAT Master</li> </ul>				
Image 1. Image-Info	Single Step	Standby / Error (In	iterp Empty)	
<ul> <li>Image-info</li> <li>SyncUnits</li> </ul>	Block Ignore	Manual	Automati	c
Inputs	Program/MDI:			
	<b>F</b> 1 <b>F</b> 2	+ ++ F3 F4		<b>0</b> 6 <b>F</b> 8

Figure 7: Channel Online View

Enabling the axes requires an *HLI* command to the *CNC*. Open the *CNC* channel control window: **MO**-**TION > GEO > Channel > Online**.

Switch to operation mode **Manual**. Select the first axis. Press **+ (F2)** and **- (F3)** to move the axis and check the physical axis and the change of the actual position display.

Note If the drive enters an error state, the CNC will also enter its error state but it will remain at ModeOfOperation = 8 and ControlWord = 0x1F. Always clear errors using the CNC Reset.

If a drive error is cleared using direct USB or Ethernet access, the drive will clear its error and instantly go back to coupled state, following the commanded positions from the *CNC*. The *CNC* on the other side is still in error state and will set the commanded position to the actual position of the drive. This chasing condition can lead to errors or noise.

## 4 Triamec Library

An open source library is available from the *Release Package* [6]. It contains optional, but handy helper functions to access drive registers and control axes from the PLC program.

Example usage of selected library functions is shown in the *Triamec* example solutions, available on *GitHub* [7].

Extract the library file TriamecEcat<version>.library from the Release Package Zip and install it



in *TwinCAT*: Go to **PLC > Library Repository...**, click **Install**, and browse to the file mentioned above.

## 5 Positions

### **5.1 Position Scaling**

*EtherCAT* uses increments (integer32) for positions, whereas *Triamec* drives use the double format representing SI units (*meter* or *degree* or similar). Therefore the drives need to convert double to integer.

The standard scale factor of *EtherCAT* is 10'000 inc/mm or 10'000 inc/degree. Since the conversion factor depends on the axis type (linear or rotational), the drives need to know their axis unit. Specify the axis unit using Parameters.PositionController.PositionUnits in the drive axis configuration.

To change the default scaling, use the startup parameter **0x6092:01** for the first axis and **0x6892.01** for the second axis. Its units are inc/mm or inc/degree. It is part of the startup parameter list as shown below. The standard is 10'000. To get for example 1nm resolution, choose the value 1'000'000. Be aware that this reduces the maximum possible position to  $2^{31*}1nm = 2.1m$ .

Solution 'TriamecEcatCnc' (1 project)	General Ethe	rCAT DC	Process Data	Slots Startup	CoE - Online Onlin	ne				
<ul> <li>TriamecEcatCnc</li> <li>SYSTEM</li> </ul>	Transition	Protocol	Index	Data	Edit CANopen St	artup Entry				×
<ul> <li>▷ ▲ MOTION</li> <li>▷ ↓ PLC</li> <li>↔ SAFETY</li> <li>↔ C++</li> </ul>	C <ps> C <ps> C <ps> C <ps> C <ps> C <ps></ps></ps></ps></ps></ps></ps>	CoE CoE CoE CoE CoE	0x1C12:00 0x1C13:00 0x1C12:01 0x1C12:02 0x1C12:00	0x00 (0) 0x00 (0) 0x1601 (5633) 0x1611 (5649) 0x02 (2)	Transition I -> P P -> S	□ S -> P	Index (hex): Sub-Index (dec):	6092 1		OK Cancel
⊿ 🔽 I/O ⊿ 📲 Devices	C <ps></ps>	CoE CoE	0x1C13:01 0x1C13:02	0x1A01 (6657) 0x1A11 (6673)	▼ S -> 0	🔲 0 -> S	Validate	Complete 4	Access	
Device 1 (EtherCAT) Image	C <ps> C SO</ps>	CoE CoE	0x1C13:00 0x6060:00	0×02 (2) 0x08 (8)	Data (hexbin): Validate Mask:	01 00 00 00				Hex Edit
<ul> <li>Image-Info</li> <li></li></ul>	C SO C SO C SO	CoE CoE CoE	0x6092:01 0x6860:00 0x6892:01	0x00000001 (1) 0x08 (8) 0x00000001 (1)	Comment:					Edit Entry
Outputs		002	0.0002.01	0.0000001(1)	Index	Name		Flags	Value	*
▲ InfoButa					1000	Device type Error register		M RO RO	0x00001389 (5001) 0x00 (0)	
📕 🕌 Module 1 (esp. axis)					1008	Device name		RO	Triamec	

Figure 8: Change Scaling at EtherCAT Interface

This changes the scale at the interface. The *TwinCAT* path planner modules must also know this scaling factor.

**Note** It is recommended to select the highest possible resolution (e.g.  $1nm \triangleq 1'000'000$ ). If your working range exceeds the 2.1m mentioned above, select an appropriately adapted resolution that covers your area.

#### CNC

Adapt the CNC axis parameter (Figure 9)

getriebe[0].wegaufz 100 ( F

( P-AXIS-00234 : Path resolution of the measuring system (num)

The unit of this parameter is 10'000 inc/mm or inc/degree. Its default is 1. Use this equation for the values of the drive and CNC parameters

0x6092.01 = wegaufz \* 10'000



olution 'TriamecEcatCnc' (1 project)	General Configuration Parameter Input	Output Online
TriamecEcatCnc SYSTEM MOTION CNC-Task GEO GCNC-Task SDA GCNC-Task COM	Name # # #TC_AXIS_DESC: Axis Parameter # #	Value
Inputs Cutputs Cutputs	kopf.achs_nr kopf.mds_ident kopf.log_achs_name	1 1 Axis_1
Axis_1	antr.addroffs.input antr.addroffs.output	0
🚰 WcState	antr.canopen.in[0].signal_nr	0
<ul> <li>Status Word</li> <li>ActualPosition</li> <li>PositionError</li> <li>ActualVelocity</li> </ul>	antr.canopen.in[0].signal_len antr.canopen.in[0].nc_ref antr.canopen.in[1].signal_nr antr.canopen.in[1].signal_len	2 WCSTATE 0 2
<ul> <li>TorqueActual</li> <li>Outputs</li> <li>Control Word</li> <li>TaraetPosition</li> </ul>		pad

Figure 9: Change Resolution of Scale in CNC

### NCI

For a resolution of 1nm:

- Set the *Feed* parameter to 1'000'000 as described above.
- Set MOTION > NC > Axes > Axis N > Enc > Parameter > Scaling Factor Numerator = 0.000001 (1/Feed parameter) Scaling Factor Denominator = 1 (default)
- Save and Activate the configuration to apply the changes.

## 5.2 CSP Mode

The standard mode of operation is CSP (Cyclic synchronous position), where commanded positions are expected cyclically. There are three interpolation modes, specified with the following drive register:

Axes[].Parameters.PathPlanner.StreamInterpolatorMode

- Polynom3A A 3rd order recursive polynom into the last three positions
- Polynom4A A 4th order polynom exactly fitting into the last five positions (legacy)
- BSpline3A A cubic B-Spline of the last three positions

Choose Polynom3A in standard situations with a smooth target path. Choose BSpline3A if the path trajectory is not smooth.

### 5.3 Modulo and Spindle

If the Triamec parameters Axes[].Parameters.PathPlanner.ModuloPositionMaximum and ModuloPositionMinimum are unequal to 0.0, the axis runs in modulo mode. In CSP mode, it expects commanded positions within this range. The actual positions from the encoders will wrap as soon as



the respective commanded positions wrap.

The commanded velocity is not considered directly for path generation in *CSP* mode. However, If the velocity is provided, the drive can evaluate the correct modulo wrap. See *CSV* mode for the required velocity scaling.

I.e., if The NC-rate is 1ms and the target speed is larger than 30'000 turns/min. The drive will face more than half a modulo per position update and it cannot resolve correct positions, if velocities are not provided.

#### Drive

Set the modulo ranges, i.e. for an axis with unit degrees.

- Axis.Parameters.PathPlanner.ModuloPositionMaximum = 360
- Axis.Parameters.PathPlanner.ModuloPositionMinimum = 0.0

#### CNC

For details on CNC axis, spindle, and channel settings see the Beckhoff or CNC documentation. If the axis is rotational with the CNC in units of 0.0001° and should get a 360° Modulo, set:

kenngr.achs_typ	ROTATOR	(P-AXIS-00018 Type, 2 (ROTATOR) or 4 (SPINDLE))
kenngr.achs_mode	0x4	(P-AXIS-00015 Modulo)
<pre>getriebe[i].moduloo</pre>	3600000	(P-AXIS-00126 : [10-4degree] Upper modulo limit)
<pre>getriebe[i].modulou</pre>	0	(P-AXIS-00127 : [10-4degree] Lower modulo limit)

For CNC spindle mode consider Axis-Parameters (over-write some settings above). The 720° modulo allows faster speed at slow update rates of the position:

kenngr.achs_typ	SPINDLE	(P-AXIS-00018 Type, 2 (ROTATOR) or 4 (SPINDLE))
kenngr.vb_prozent	100	(P-AXIS-00217 [0.1 %]Factor for speed reached)
getriebe[0].vb_min_null	1000	<pre>(P-AXIS-00216 [10-3Grad/s] Drehzahl null (Spindel))</pre>
<pre>getriebe[0].beschl_kennlinie.typ</pre>	0	(P-AXIS-00202 Type of the acceleration curve )
getriebe[i].moduloo	7200000	(P-AXIS-00126 : [10-4degree] Upper modulo limit)
antr.mode_act_pos	2	(P-AXIS-00122)
antr.mode_cmd_pos	2	(P-AXIS-00123)
antr.drive_encoder_range	3600000	(1)
and channel parameters:		
spdl_anzahl	1	(P-CHAN-00082 Spindelanzahl)
main_spindle_ax_nr	1	(P-CHAN-00051 Logical axis number main spindle)
<pre>main_spindle_name</pre>	S	(P-CHAN-00053 Bezeichnung der Hauptspindel)
<pre>spindel[0].log_achs_nr</pre>	1	(P-CHAN-00036 Logical axis number of the Spindel)
<pre>spindel[0].bezeichnung</pre>	S1	(P-CHAN-00007 Bezeichnung der Spindel)
cax_face_id	2	(Fräsmaschinen)
<pre>main_spindle_gear_change</pre>	0	

1 This value has to be scaled with getriebe[..].wegaufz and getriebe[..].wegaufn.



#### NCI

Set the following values at NCI > Axis > Enc > Parameters

- Scaling Factor Numerator = 0.000001 (same as 1/Feed parameter, chapter 5.1)
- Scaling Factor Denominator = 1
- Modulo Factor = 360 (same as Drive setting)
- Encoder Mask = 0x36EE80 (modulo \* Feed = 3600000)
- Encoder Sub Mask = 0xFFFFFF

Check also the *Beckhoff* documentation on using Modulo.

and in NC > Axis > Drive > Parameter:

- Set Output Scaling Factor (Velocity) = 2000
- Set Axis > Settings > Unit = Degree
- Activate the checkbox Axis > Settings > Modulo.

### 5.4 CSV Mode

The standard mode of operation is CSP Mode (8), where cyclic positions are commanded at the interface. With FW Release 4.5.0 CSV mode (9) is supported too, where cyclic velocities are commanded.

The resolution of the velocities are scaled by the same factor as for CSP mode: If for a rotational axis

- the feed object 0x6092.01 is 10000 inc/degree,
- a position of 10000 inc will correspond to **1** degree and
- a velocity of 10000 inc will correspond to **1** degree/s

The drive side interpolation uses cubic B-splines in the target velocity and integrates these to a 4<sup>th</sup> order polynom in the position. To facilitate switching back from CSV mode to CSP mode, the signal General/ Signals/EtherCAT/targetPositionError is provided, which is the deviation between expected position and commanded position.

#### CNC

Configuring velocity mode for a spindle, the axis parameter *P-AXIS-00320* "OPEN\_POSITION\_LOOP\_MODE" can be set. Find more information in [8].

antr.operation\_mode

OPEN\_POSITION\_LOOP\_MODE

#### NCI

An Beckhoff function block MC\_WriteDriveOperationMode in PLC Library Tc2\_MC2 can be used to initiate the change of the operation mode. For further information see Beckhoff documentation.



## 5.5 CST Mode

The standard mode of operation is CSP Mode (8), where cyclic positions are commanded at the interface. With FW Release 4.22.0 CST mode (10) is supported too, where cyclic torque is commanded.

Switchover from and to CST mode (10) is only performed when the axis is disabled. The active mode is indicated by the object 0x6061 Mode of Operation Display. The change from/to CST mode can be commanded with the object 0x6060 Mode of Operation.

The object  $0 \times 6071$  Target torque must be written cyclically with the torque set-point. If the axis is enabled, the target torque will become active immediately and the movement will start. The value is specified in relation to the maximum motor current, whereby a value of 32767 (0x7FFF) corresponds to the value entered in the Axes[].Parameters.Motor.PeakCurrent register.

### Torque offset option in CSP/CSV Mode

To use the 0x6071 Target torque object as a torque offset in CSP/CSV operating mode, the following option can be activated:

Axes[].Parameters.General.Options = 0x00004000



## 5.6 Referencing (Homing)

Absolute encoders return the correct position without a reference move. When using *TwinCAT CNC*, make sure to set the following parameters to avoid offsets between *CNC* and drive positions.

kenngr.set_refpos_mode	OFFSET
kenngr.set_refpos_offset	0

Drive controlled homing is described in [3]. The *TwinCAT Example Project* [7] contains the usage of this mode.

Reference moves controlled by *TwinCAT* are used to determine the position difference between drive position and *TwinCAT* position. This is then taken into account by adding an offset between the interface data and the display data. The drive positions are not referenced in this case.



## 6 Control and Status Word

## 6.1 Control Word (0x6040)

Some of the *Control Word* bits depend on the mode of operation.

bit	Function	<b>CSP</b> (8) / <b>CSV</b> (9)	CST (10)	<b>PP</b> (1) / <b>PV</b> (3)	<b>HM</b> (6)
0	Switch on				
1	Enable voltage				
2	Quick stop				
3		Enable operation			
4				New set-point	Start homing
5		Output and a source		Change set immediately	
6		- Output cycle coun	ter	Relative target value	
7	Fault reset				
8				Halt	Halt
9				Change on set-point	
10					
11				Limit velocity acceleration (*)	

Bit 2 Quick stop shall be set (=1) by the control device to deactivate an optional quick stop. *Triamec* does not support the Quick stop yet.

(\*) In PP mode, bit 11 limits velocity and acceleration, not only by the *Triamec* path planner parameters, but also by the cyclic velocity and acceleration: The velocity limit is taken from the cyclic  $0 \times 60$  FF Target velocity word in inc/s. I.e. if the feed constant is 10000, a value of 20000 corresponds to 2 mm/s for linear axes or 2°/s for rotational axes. The acceleration value must be commanded to the drive by an additional cyclic telegram. Set up a *Subscriber*, as described in 7.4, to the *URI Address* below, according to the drive axis. The value must be sent in drive units.

- Axes[0].Commands.PathPlanner.Anew = 0x00227D00
- Axes[1].Commands.PathPlanner.Anew = 0x002A7D00



## 6.2 Status Word (0x6041)

The Status Word bits also depend on the mode of operation.

bit	Function	CSP (8) / CSV (9)	<b>CST</b> (10)	<b>PP</b> (1) / <b>PV</b> (3)	<b>HM</b> (6)
0	Ready to switch on				
1 2	Switched on Operation enabled				
3	Fault				
5	Quick stop (1 = is not active/not supported)				
6	Switch on disabled				
7	Warning				
8 (*)	Follow me (Triamec)				
9	Remote (local=0)				
10		Toggle status (not	implemented)	Target reached	
11	Internal limit active				
12		Drive follows the c (Kap 6.2 of ETG601		Set-point acknowledge	Homing attained
13		Extended toggle (r	not implemented)	Following error	Homing error
15 (*)	Reference done (Triamec)				

(\*) Description of the *Triamec* specific bits:

Bit8 indicates that the drive actual position does not follow the target position. Instead, the control system is expected to track the actual position by setting target=actual.

Bit15 indicates that referencing has been processed and is valid.

#### Statusword for profile position mode (PP)

Bit	Value	Definition
10	0	Halt (Bit 8 in controlword) = 0: Target position is not reached Halt (Bit 8 in controlword) = 1: Axis decelerates
10	1	Halt (Bit 8 in controlword) = 0: Target position reached Halt (Bit 8 in controlword) = 1: Velocity of axis is 0
12	0	Previous set-point already processed, waiting for new set-point
12	1	Previous set-point still in process, set-point overwriting shall be accepted
12	0	No following error
13	1	Following error



## Statusword for profile velocity mode (PV)

Bit	Value	Definition
10	0	Halt (Bit 8 in controlword) = 0: Target not reached Halt (Bit 8 in controlword) = 1: Axis decelerates
10	1	Halt (Bit 8 in controlword) = 0: Target reached Halt (Bit 8 in controlword) = 1: Velocity of axis is 0
10	0	Speed is not equal 0
12	1	Speed is equal 0
13 (*)	0	No following error
15(1)	1	Following error

(\*) Even in PV mode, the internal position controller of the Triamec drive is active and therefore monitoring the position error.

## Statusword for homing mode (HM)

Bit 13	Bit12	Bit10	Definition
0	0	0	Homing procedure is in progress
0	0	1	Homing procedure is interrupted or not started
0	1	0	Homing is attained, but target is not reached
0	1	1	Homing procedure is completed successfully
1	0	0	Homing error occurred, velocity is not 0
1	0	1	Homing error occurred, velocity is 0
1	1	х	reserved



## 6.3 Start Sequence

Status Word	Control Word	
0x121	0x0 0x2	ReadyToSwitchOn EnableVoltage
0x121	0x3	ReadyToSwitchOn EnableVoltage+SwitchOn
0x127	ОхВ	Enabled EnableOperation
0x1027		CoupledMotion

A typical start sequence for the mode of operation CSP (8) or CSV (9) is:

Please note the following behavior of target position versus actual position in this sequence: As long as bit8=followMe is set, the drive actual position does not follow the target position. Instead, the control system is expected to track the actual position by setting target=actual.

During the enabling phase, the actual position may be changing due to the axis phasing procedure until the drive sets *bit1* and *bit2* (*Status Word* = 0x127) to indicate, it is enabled. Now the control system sets the command bit 0x8 as it wants to control the target position itself. At the same moment, it should stop tracking the actual position. Now the drive sets bit 0x1000 and resets bit 0x100 to indicate, it is ready to follow the target positions. If the control system continues to track the actual position at this stage, this will cause a chasing behavior.

## 7 Register Access

*Triamec* drive registers are accessible through *EtherCAT* in two ways. Either cyclically, using *CoE Process Data Objects (PDO)*, or acyclic using *EtherCAT SDO Mailbox* transfer.

Finding register addresses is described in chapter 7.1.

How to use acyclic data exchange is explained in chapter 7.3.

How to setup cyclic data exchange is explained in chapter 7.4.

## 7.1 Find the CoE Address

First find the CoE address of the register that should be exchanged with *TwinCAT*. The *CoE* address is called the *URI Address* in the *Triamec* domain.

Open the *TAM System Explorer* and select the register in the tree view. Use the tab **General** and find the entry in **Identification > URI Address** (Figure 10).



:=	General 😵 Registers	; 🤏 Module 🖂 Scope ! Log			
•	<b>2↓</b> □				
>	> Appearance				
>	Behavior				
>	Characteristics				
~	Identification				
	Name	DcBusVoltage			
	Shadow offset	0x00216300			
>	Tags				
	URI Address	0x00216300			

Figure 10: URI Address of registers

Obtain the URI-Address of the second axis of a drive from the first axis by adding 0x80000.

### Arrays

The concept for arrays is identical. Each array field has its absolute *URI-Address*. The address of each field increments together with its index in the array +1.

- Application.Variables.Floats[0] URI-Address 0x00238601
- Application.Variables.Floats[1]
   URI-Address 0x00238602
- Application.Variables.Doubles[0] URI-Address 0x00238501
- Application.Variables.Doubles[1]
   URI-Address 0x00238503

**Note** Most drive *Registers* are 32Bit in size. For arrays with 64Bit values, the index increases by 2 (see examples above) and the encoding is LiddleEndian.

## 7.2 Committing Parameters

Changing *Registers* in a Commands tree takes immediate action. Whereas Registers in the Parameters tree require a commit to apply new values. This allows changing a set of *Parameters* and apply them all together.

Commit GroupCommand RegisterGeneralGeneral.Commands.CommitParameterPathPlannerAxes[].Commands.PathPlanner.CommitParameterPositionControllerAxes[].Commands.PositionController.CommitParameterPathPlannerAxes[].Commands.CurrentController.CommitParameter

There are different *Commit Groups*, where all have its dedicated commit command.

To find the matching commit group for a Register, use the TAM System Explorer:

- 1. Find the target *Parameter* by navigating the *Register* tree and select it.
- 2. In the tab view, change to the General tab.
- 3. Find the value under Identification > Tags > commitGroup



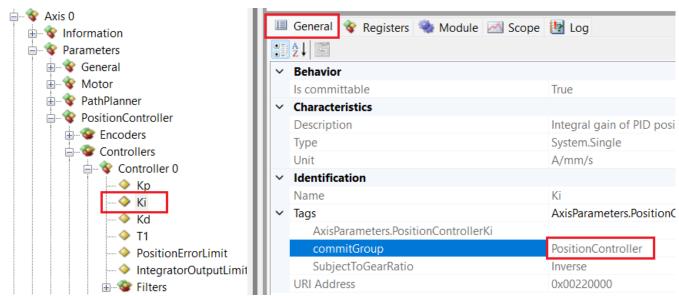


Figure 11: Find the Commit Group of a Parameter

All commit commands are Boolean, and reverted to False automatically, when the commit has finished. Use the *TE\_RegisterWriteInt32 FB* from the Library with the value 1, to set a commit command to true.

Warning	Do not change parameters before the last commit finished.
Warning	Write access of commitable parameters is not allowed for cyclic access.

## 7.3 Acyclic with SDO Mailbox

The Triamec library is a wrapper of the CoE access functions from the library *Tc2\_EtherCAT*. It is recommended to use the Triamec Function Blocks for inherent data type consistency.

Declaration:

axis	: use TE_AxisDirect or TE_A	<pre>xisNci (or TE_AxisCnc of the sample code);</pre>		
readReg	: TE_RegisterReadInt32;			
writeReg	: TE_RegisterWriteInt32;			
Configuration:				
axis.config.driveId	:= 1004;	// see adapter netId		
axis.config.netId	:= '192.168.10.99.2.1';	// see drive EtherCAT Addr		
Code snippet to read an integer register:				
State0:				
<pre>readReg(axis:=axis, execute := FALSE);</pre>				
State1:				
readReg.address := 16#2	238701;			
<pre>readReg(axis:=axis, execute := TRUE);</pre>				



```
IF readReg.done THEN
   // result is available in readReg.value
   readReg(axis:=axis, execute := FALSE);
END_IF
```

Code snippet to write an integer register:

```
state0:
    write(axis:=axis, execute := FALSE);
State1:
    write.value := 137;
    write.address := 16#238701;
    write(axis:=axis, execute := TRUE);
    IF write.done THEN
        write(axis:=axis, execute := FALSE);
    END_IF
```

## 7.4 Cyclic with PDO Extensions

The axis *PDO* mapping corresponds to the standard drive profile *CiA402*. This only contains standardized axis data. With the slot mechanism, *EtherCAT* offers the option of flexible PDO mapping. This means that modules can be added or omitted depending on the application. The only exception is the *"Main Control"* module, which must be present.

This chapter describes how to set up additional cyclic data via *PDO Extensions*. Four *Extensions* are available for exchanging Drive registers configured by the customer.

The following example shows how to use Extension 0.

- Open I/O > EtherCAT Master > Drive > Slots (see Figure 12).
- Select In/Out of the Extension 0 on the left side.
- Select one choice from the right side. Note the Modules are available in different data formats.
- Use the button < to add the choice to an *Extension Slot*.



Slot	Module	ModuleIdent		Module	ModuleIdent 0x00A10200	Description	
Main Control	MainControl	0x00519800	<	1xOut 2xIn float32	0x00A10300	float32	
E Position	Position Velocity	0x00519801 0x00519802	×	4xOut 8xln float32	0x00A10400 0x00A10500		1
	Torque	0x00519803		Light Out axin musz	0.000 10500	111.52	
Bill Diagnostic / IO	Diagnostic / DigitalInputs	0×00519804					
Axis 1							
Extension 0							
Extension 1							
🛱 🛚 In / Out							
Extension 2							
Extension 3							
neral EtherCAT DC	Process Data Plc Slots Module	Startup CoE - Online On ModuleIdent		Module	ModuleIdent	Description	
	Module	Moduleident				Description	
Axis 0			<		0x00A10200		
🔤 Main Control	MainControl	0x00519800		1xOut 2xIn float32	0x00A10300	float32	
Position	Position	0x00519801	X	4xOut 8xIn float32	0x00A10400	float32	
Velocity	Velocity	0x00519802			0x00A10500		
Torque	Torque	0x00519803					
		0100010000					
		0-00519904					
🚉 🛛 Diagnostic / 10	Diagnostic / DigitalInputs	0x00519804					
Diagnostic / IO		0x00519804					
Diagnostic / IO     Diagnostic / IO     Diagnostic / IO     Diagnostic / IO     Axis 1		0x00519804					
Diagnostic / IO     Diagnostic / IO     I     Touch Probe     Axis 1     Entension 0		0x00519804					
Diagnostic / IO     Diagnostic / IO     I     Touch Probe     Axis 1     Extension 0     II / Out		0x00519804					
Diagnostic / IO     Diagnostic / IO     I     Touch Probe     Axis 1     Extension 0     II / Out		0x00519804					
Diagnostic / IO     Diagnostic / IO     I     Touch Probe     Axis 1     Entension 0		0x00519804					
Bill Diagnostic / IO     Bill Touch Probe     Axis 1     Extension 0     Bill In / Out     Extension 1		0x00519804					
		0x00519804					
Bignostic / IO     Bignost		0x00519804					
		0x00519804					

Figure 12: Flexible slot configuration in TwinCAT

• New variables will appear as an additional *Module* of the cyclic interface of the *Drive*.

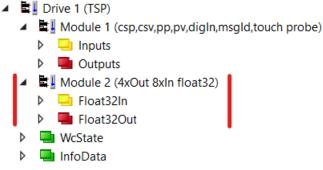


Figure 13: Extension Module added in Solution Explorer

Next, the drive configuration for the publishers and subscribers must be completed as described in the following chapters.

### **Publish Registers**

Values sent from Drive to TwinCAT are configured as Publishers on the Drive side as follows.

- 4. Find the URI Address of the Drive Register to be published (see chapter 7.1).
- Insert the URI Address into General.Parameters.EtherCAT.Publishers[N].UriX, Where UriX is one of the available Registers Uri1 to Uri8, and N is the index of the selected Publisher.

The *Publisher* index is linked to the configuration made on the *TwinCAT* side. For convenience, choose the smallest available index first. Published registers will be written to the **Module > In** variables. This corresponds to *EtherCAT TxPDOs*.



### **Subscribe Registers**

Values sent from *TwinCAT* to Drive are configured as *Subscribers* on the Drive side.

- 6. Find the URI Address of the Drive Register to where the incoming value should be passed to (see chapter 7.1).
- Insert the URI Address into General.Parameters.EtherCAT.Subscribers[N].UriX, Where UriX is one of the available Registers Uri1 to Uri4, and N is the index of the selected Subscriber.

The *Subscriber* index is linked to the configuration made on the *TwinCAT* side. For convenience, choose the smallest available index first. Subscribed registers will be sourced from the **Module > Out** variables. This corresponds to *EtherCAT RxPDOs*.

After activating the TwinCAT project, the cyclic data will be exchanged according to the configuration.



#### **Explicit Identification (Optional)** 8

*Triamec* drives support the *EtherCAT* "Explicit Device Identification" with firmware  $\geq$  4.4.0. The feature requires the ESI file Triamec1.4.xml or newer and is only recommended if swap prevention is required by design.

First set an address in the drive register General.Parameters.LinkAddress and make the parameter persistent (see also chapter 1).

Setup the address as Identification Value in the EtherCAT section of the drive (Figure 14). If this value is not changeable, the ESI file version might be smaller than 1.4. Then open the Advanced Settings dialog and activate General > Behavior > Check Identification.

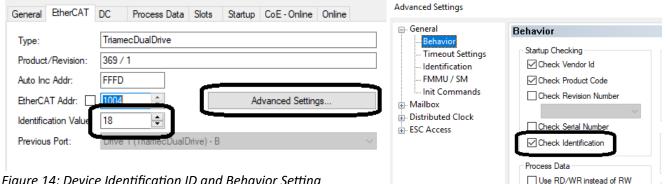


Figure 14: Device Identification ID and Behavior Setting

Then select **Explicit Device Identification** in the same dialog under **General > Identification** (Figure 15). Advanced Settings

🖃 General	Identification
Behavior Timeout Settings <mark>Identification</mark> FMMU / SM	Identification ADO None Configured Station Alias (ADO 0x0012)
Init Commands ⊕. Mailbox	Explicit Device Identification (ADO 0x0134)
	O Data Word (2 Bytes)
	Value: 18

Figure 15: Explicit Device Identification Setting



## 9 Diagnostics

### 9.1 Cyclic MessageId

Two registers can be used to analyse error situations.

0x22A7	MessageId	Axes[].Signals.General.MessageId	(16 bit)
0x22A6	Message	Axes[].Signals.General.Message	(string)

The register *Messageld* is only available, if the firmware is newer than 4.16 and the EtherCAT cyclic interface "TSD\_minFW4.16/TSP\_minFW4.16" has been selected. Document [5] contains all error codes with a description and possible solutions. Values smaller than 6144 denote warnings.

The string representation "Message" shows the message in English including any parameters that might be interesting. This is not available cyclically.

The Triamec library that is handed out with the sample code contains functions to load the detailed message string whenever the *MessageId* changes. The mode is selected using **axis.config.eventMode**:

- Disabled
   Do not load the string
- InternalOnly Load the string but do not throw any TwinCAT events
- InternationalWithoutDetails
   Load the *message* string and

Throw events not based on this string, but based on language XML files. These are visible with the HMI or the TwinCAT event bar at  $(^{2})$ .

EnglishWithDetails Load the *Message* string and throw events showing this string (English only).

This is visible with the HMI or with the window "TwinCAT logged events"

Please note that *messageId* is 16 bits where the older item *errorCombined* was 8 bits. When upgrading the library from 1.1.0 to 1.2.x without upgrading the *EtherCAT* interface, the connection in the IO manager must be reestablished ignoring the size. See Figure 16.

Variable Size Mismatch ×				
Linked Variable:	Error			
	Size Offset			
Linked Variable:	8			
Own Variable:	16 0 🜩			
Overlapped:	8 ≑	ОК		
	(Size and Offset in bits )	Cancel		

Figure 16: Assign variable with size mismatch

### 9.2 Non-Standard Registers

The hardware revision register 0x1018:03 reserves 8 bits for the minor revision. The CAN standard specifies 16 bits (EN 50325).

The register Torque (0x6077) is in absolute Units of mA. CAN does not specify the Unit, but specifies that the value should be relative to NominalTorque.

The drives support the automatic homing modes with modeOfOperation 6 (HM). This mode is activated according to the standard. However, in contrast to the standard, the homing method is specified using the register Axes[].Parameters.Homing.Type and all parameters in this folder. The CoE registers 0x6098

2 C:\TwinCAT\3.1\Components\TcEventLogger\TcEventBar.exe.



and 0x60E3 are not supported. See [3] for a description of the homing method.

### 9.3 Trouble Shooter

On the *TwinCAT* side, check:

- The correct *ESI* file is present at: C:\TwinCAT\3.1\Config\Io\EtherCAT\.
- The *ESI* file is loaded with: **TwinCAT > EtherCAT Devices > Reload Device Descriptions**.
- Make sure the LLDP Protocol is disabled in the *EtherCAT* network adapter settings.
- Under I/O > Devices > EtherCAT master > Drive check the configuration of Slots, Startup, NC-A, etc.
- Check that I/O > Devices > EtherCAT master > Drive > DC > Operation Mode is set to DC-Synchron.
- All drives are assigned to the correct sync unit, check Adapter/EtherCAT/SyncUnitAssignment
  - NCI: All assigned to NC-Task SAF.
  - CNC: All assigned to CNC-Task GEO.

On the *Drive* side, check:

- General.Signals.EtherCAT.LinkPll.State
- Axes[].Parameters.PositionController.PositionUnit
- Axes[].Commands.PathPlanner.StreamRate
- Axes[].Signals.General.EtherCAT

If EtherCAT does not control an axis as expected, check the following

- The *EtherCAT* state of the drive must be OP (Operational).
- The Triamec command register Axes[].Commands.General.OverwriteControlSystem must be zero, which is its default value. A value 1 is used to control the drive using the TAM System Explorer and disables *EtherCAT* command requests.
- The drive parameter General.Parameters.Standalone must be False. The value True allows using the drive without a Link and disables *EtherCAT* command requests and *EtherCAT* synchronization. Also, it suppresses the error *LinkNotReady*.
- Make sure, Axes[0].Parameters.PositionController.MasterPositionSource points to the correct encoder and Axes[0].Parameters.PositionController.PositionUnit is correctly set.
- Check the following drive signals visible at the *EtherCAT* interface and in the *TAM System Explorer* register:
  - Axes[].Signals.General.EtherCAT.ErrorCombined
  - Axes[].Signals.General.StateMerged
  - Axes[].Signals.General.EtherCAT.ControlWord

should be DcMaster or DcSlave should be specified



## **10** References

- [1] "Servo Drive Setup Guide, TSD and TSP Series", ServoDrive-SetupGuide\_EP019.pdf, Triamec Motion AG, 2023.
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# **Revision History**

Version	Date	Editor	Comment
001	2016-11-16	mvx	First Release
002	2017-06-16	mvx	Release with Homing
003	2017-11-20	mvx	Reference to AN109, add status and control word content
004	2018-11-06	dg	Chapter Modulo enhanced.
005	2019-02-12	mvx	Explicit Device Identification
006	2019-04-18	mvx	Velocity modes of operation
007	2019-09-23	dg	Synchronized with TSD User Guide EP001
008	2020-05-14	mvx	Added CNC Spindel-Settings (not published yet) and Triamec-Parameter in CNC
009	2020-11-03	dg	Error codes updated
010	2021-09-01	mvx	New error and message concept (FW > 4.13.6)
011	2022-08-17	mvx, sm	Update template, update to FW 4.16 instructions, general update
012	2022-09-12	sm	Update modulo and encoder mask description, fix doc version index
013	2023-01-27	sm	General update of content.
014	2023-04-19	sm, rb	Merge AN104 and AN109 Register Access into this guide, minor fixes
015	2023-11-02	rb	Velocity mode additions
016	2024-04-09	rb	Cyclic synchronous torque mode (CST), EtherCAT interface
017	2024-05-27	rb	Description of feed rate and encoder scaling improved
018	2024-06-10	rb	ESI, flexible PDO mapping (FW >= 4.22), GitHub examples
019	2025-01-13	fm	Added reference to fieldbus doc AN155



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