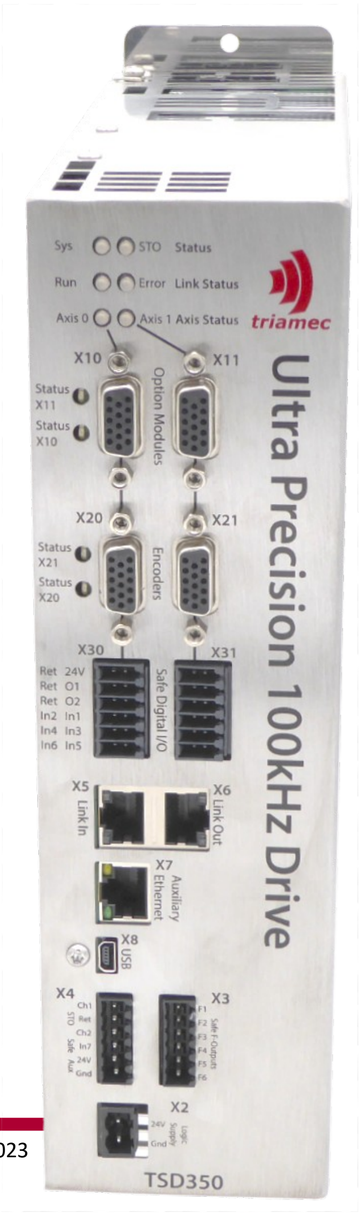
Controlling Triamec Drives through TAM API

Initial Training

- ***Control an axis***
  - Development Environment
  - Basic functions of the *TAM API*
- ***Background***
  - Topology, registers, configuration and simulation
  - Commissioning tool: *TAM System Explorer*
- ***Advanced tasks***
  - Move sequence
  - Measurement



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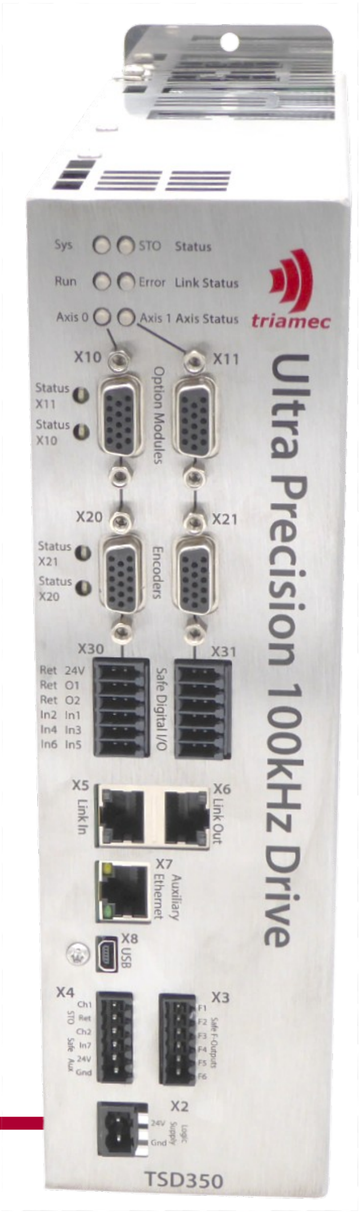
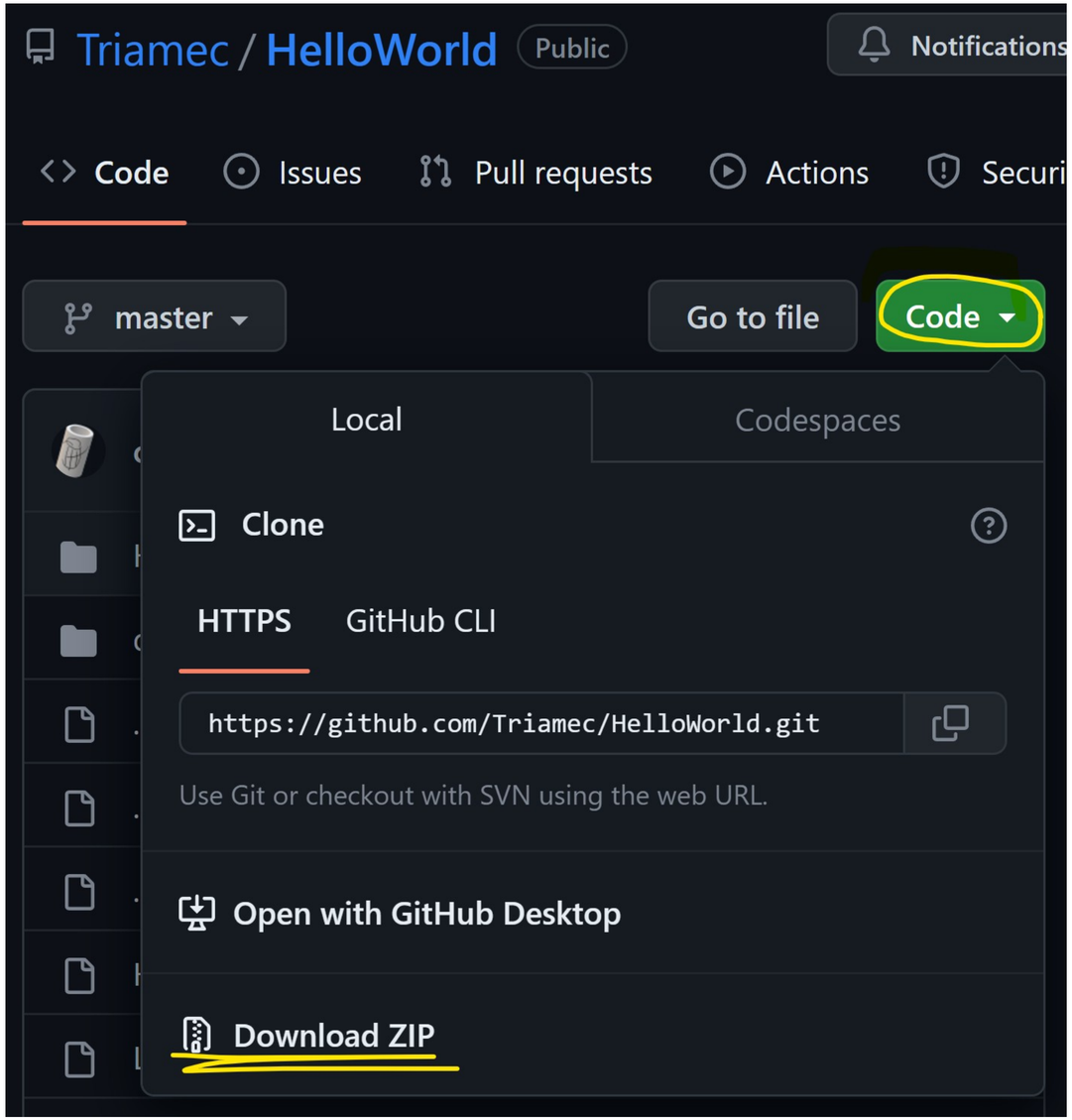


Development Environment

- *Microsoft Windows 10* – 64-bit recommended – or *Windows 11*
- One of those:
  - *Visual Studio 2017 Express* – free
    - Install the *.NET Framework 4.8 Developer pack*
  - *Visual Studio 2019* or *2022* – free for open source projects and small organizations
    - Select the *.NET desktop development* workload
    - Add the optional *.NET Framework 4.8 development tools*
- Install the *TAM Software*

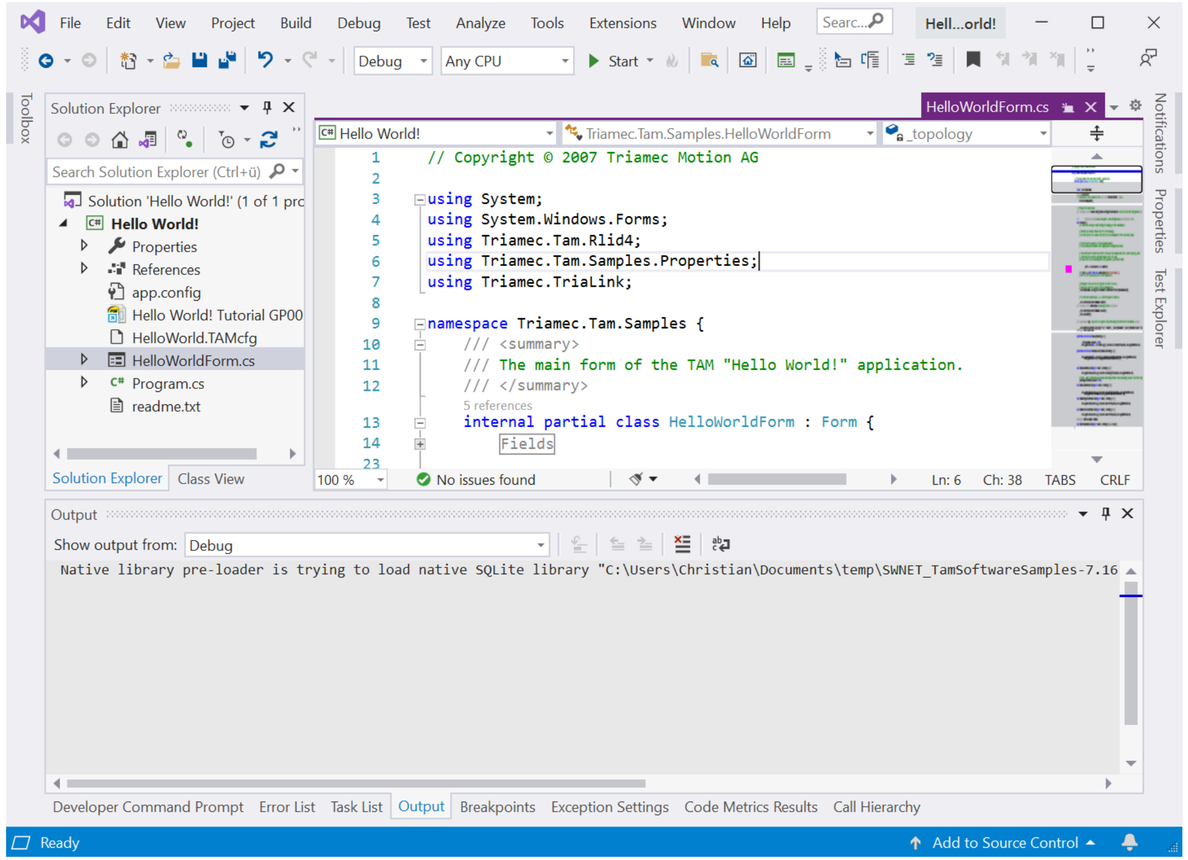
Development Environment

- Browse to https://github.com/Triamec/HelloWorld
- Get the sample, for example as ZIP
  - Extract `.zip` to your documents



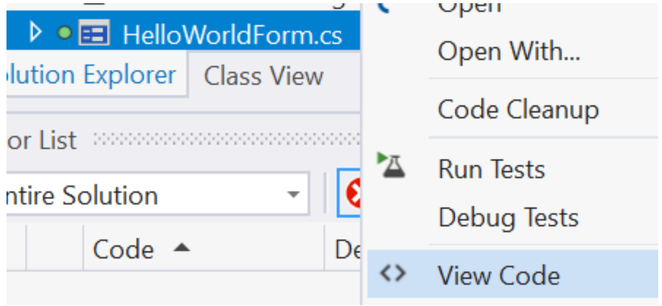
Development Environment

- Open solution file
  `Hello World!\Hello World!.sln`
- Build the solution (Menu **Build > Build Solution**)



Simulate the Drive

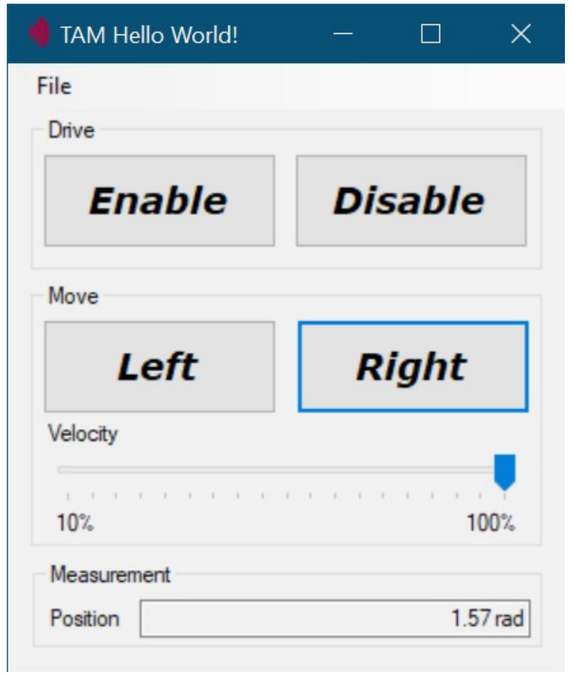
- Study `HelloWorldForm.cs` in Text Editor
  - Open using right click



  - Expand the *Hello world code* region

```
15  namespace Triamec.Tam.Samples {
16      /// <summary>
17      /// The main form of the TAM "Hello World!" application.
18      /// </summary>
        5 references
19      internal partial class HelloWorldForm : Form {
20          Constructor
28
29          Hello world code
184
185         GUI handler methods
267     }
268 }
269
```

- Start the app with F5
  - A simulation of a drive is used
  - Set breakpoints to step through the code



Access Drive

- Create the root object of the structure

```
82    _topology = new TamTopology("Tutorial");
```

- Add local system to the structure

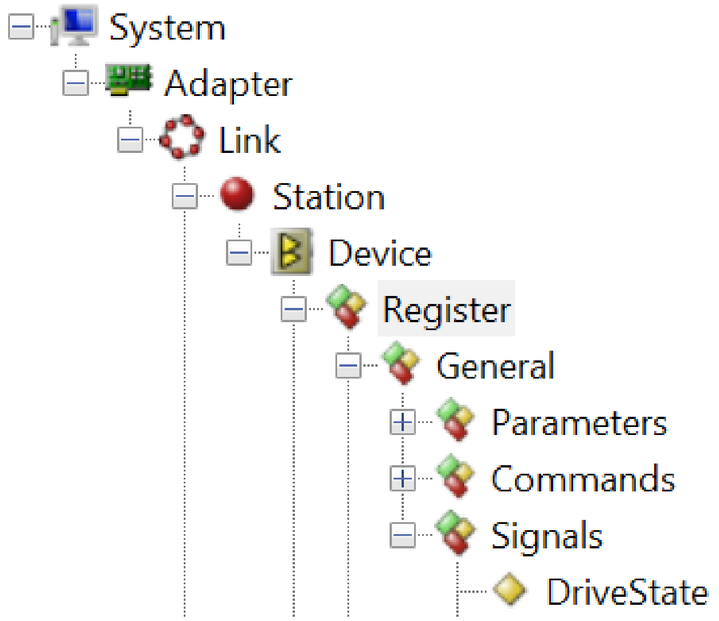
```
95    system = _topology.AddLocalSystem();
```

- Add connected drives to the structure

```
99    system.Identify();
```

- Locate axis in the structure (various strategies possible)

```
109   _axis = system.AsDepthFirstLeaves<TamAxis>()
110                 .FirstOrDefault(a ⇒ a.Name == AxisName);
```

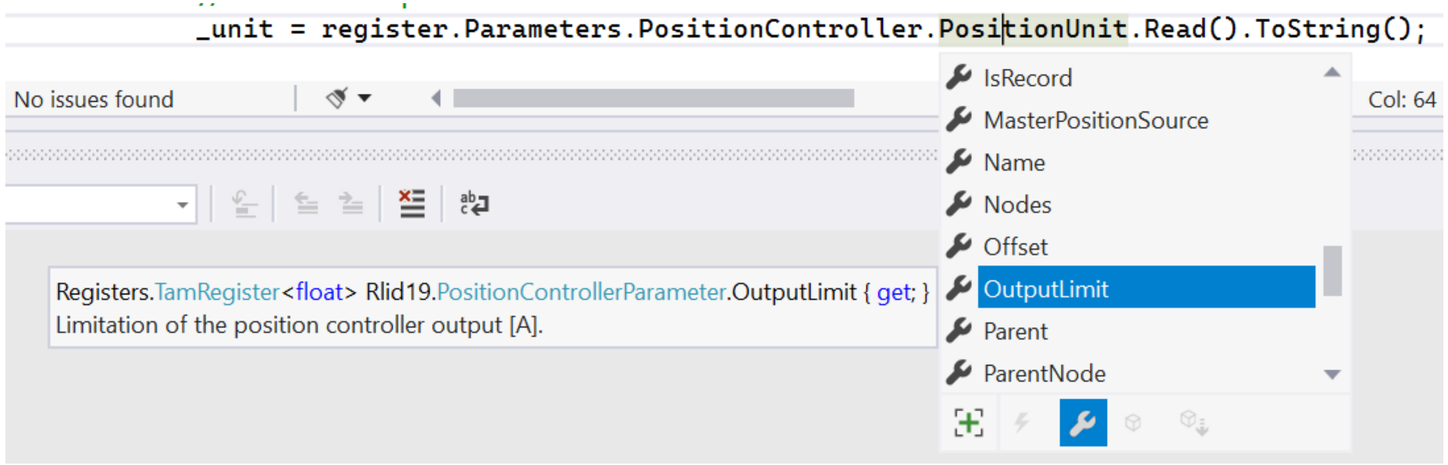


Read State

- Access the drive's parametrization and state

```
115     // Get the register layout of the axis
116     // and cast it to the RLID-specific register layout.
117     var register = (Axis)_axis.Register;
118
119     // Read and cache the original velocity maximum value,
120     // which was applied from the configuration file.
121     _velocityMaximum = register.Parameters.PathPlanner.VelocityMaximum.Read();
```

- Let *code completion* assist you



Enable Controller

```
154     /// <exception cref="TamException">Enabling failed.</exception>
155     void EnableAxis() ⇒ _axis.Control(AxisControlCommands.ResetErrorAndEnable);
156
157     /// <exception cref="TamExcept
158     void DisableAxis() ⇒ _axis.Co
159
160     /// <summary>
161     /// Moves in the specified dir
162     /// </summary>
163     /// <param name="sign">A posit                                    rection
164     /// <exception cref="TamExcept
165     void MoveAxis(int sign) ⇒
166
167         // Move a distance with de
168         // If the axis is just mov                                    nd.
169         _axis.MoveRelative(Math.Si                                    _veloc
170
171
175
```

Requests.TamRequest TamAxis.Control (AxisControlCommands axisControlCommands)
Issues an axis control command in order to enable/ disable the axis and/or to recover from errors.

This method returns immediately after an acknowledgment was received from the drive.

AxisControlCommands.Enable is not allowed when the axis is not in state AxisState.Disabled or AxisState.Standstill. AxisControlCommands.Disable is not allowed when the axis is in a state greater than AxisState.Standstill.

Returns:
A reference to a tracking instance allowing to wait for the Requests.TamRequest.Termination of the commanded state change.

- Take notice of inline documentation (shown when hovering or typing)

Command Movement

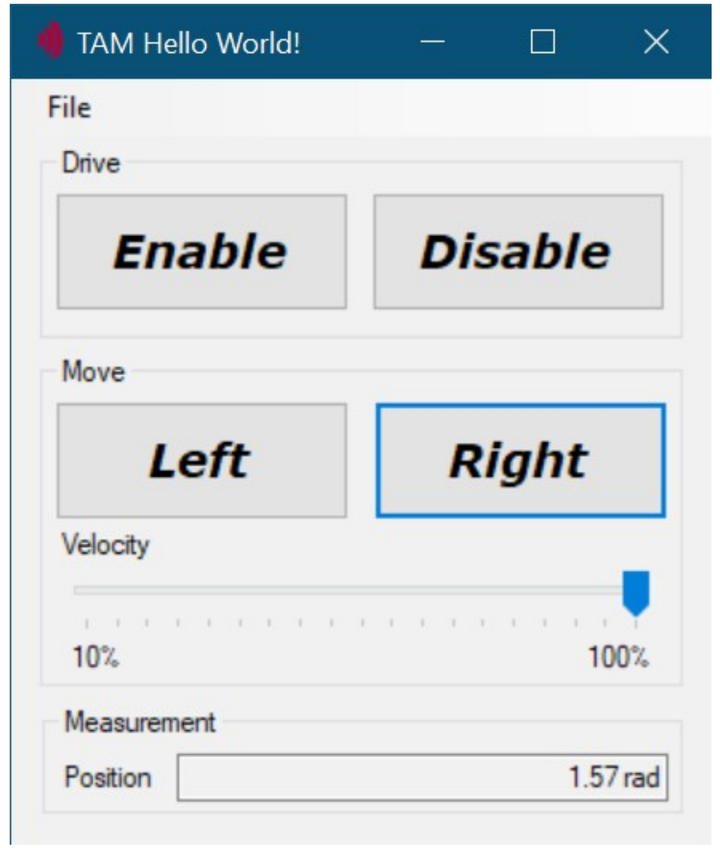
- Operate on the `TamAxis` object

```
173     _axis.MoveRelative(Math.Sign(sign) * Distance, _velocityMaximum * _velocityTrackBar.Value * 0.01f);
```

  - Often used methods:
    - `MoveAbsolute` – Move to position
    - `MoveVelocity` – Move with constant velocity
    - `Stop` – Return to stand still
    - `SetPosition` – Apply an offset to the position axis

Run the App

- Check whether
  - the controller can be enabled
  - the position changes
    - when moving
    - at a lower rate at 10% velocity
  - a move can be reprogrammed with a new move



Customize the App

- Modify the constants to adapt to your hardware

```
30      /// <summary> The name of the axis this demo works with.
33      // CAUTION! ...
35      const string AxisName = "X";
36
37      /// <summary> The distance to move when pressing one of the move buttons.
40      // CAUTION! ...
44      const double Distance = 0.5 * Math.PI;
45
46      /// <summary> Whether to use a (rather simplified) simulation of the axis.
49      // CAUTION! ...
51      readonly bool _offline = true;
```

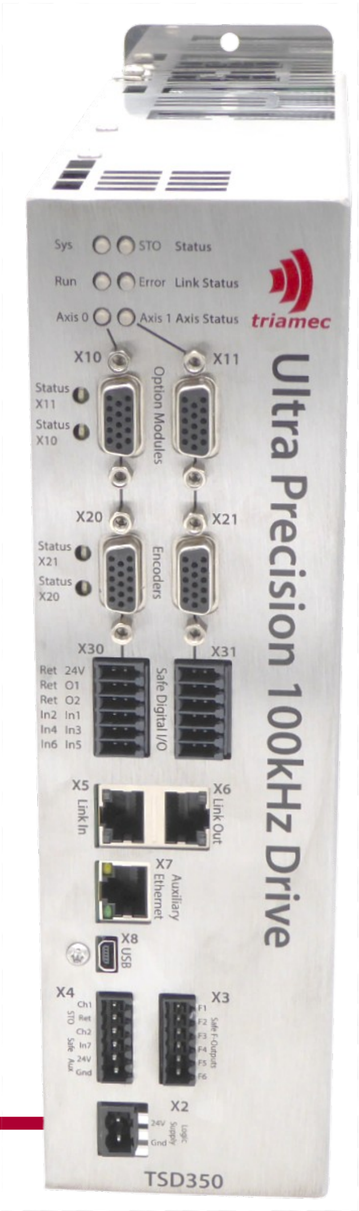
Achievements

- Set up development environment
- Working code at disposal
- Control an already configured axis
- Examine the state of axis and drive
- Employ inline help to examine the API surface

Controlling Triamec Drives through TAM API

Initial Training – Part II

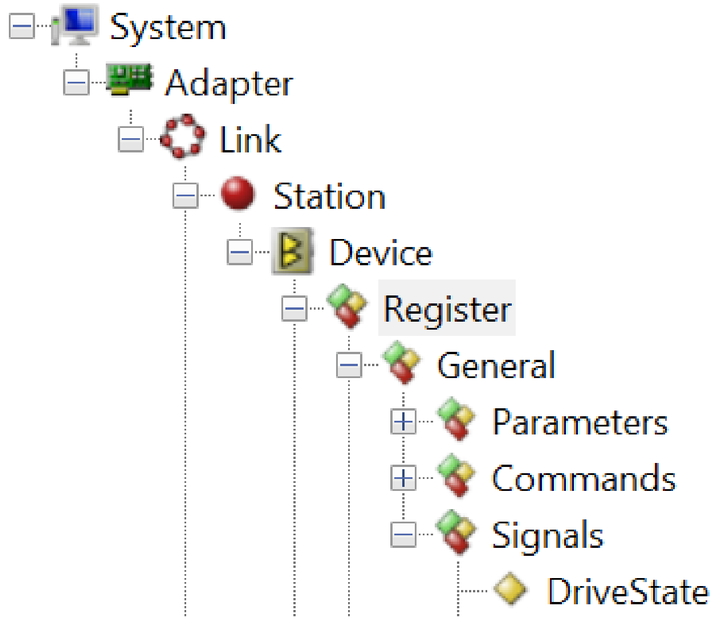
- ***Control an axis***
  - Development Environment
  - Basic functions of the *TAM API*
- ***Background***
  - Topology, registers, configuration and offline mode
  - Commissioning tool: *TAM System Explorer*
- ***Advanced tasks***
  - Move sequence
  - Measurement



triamec

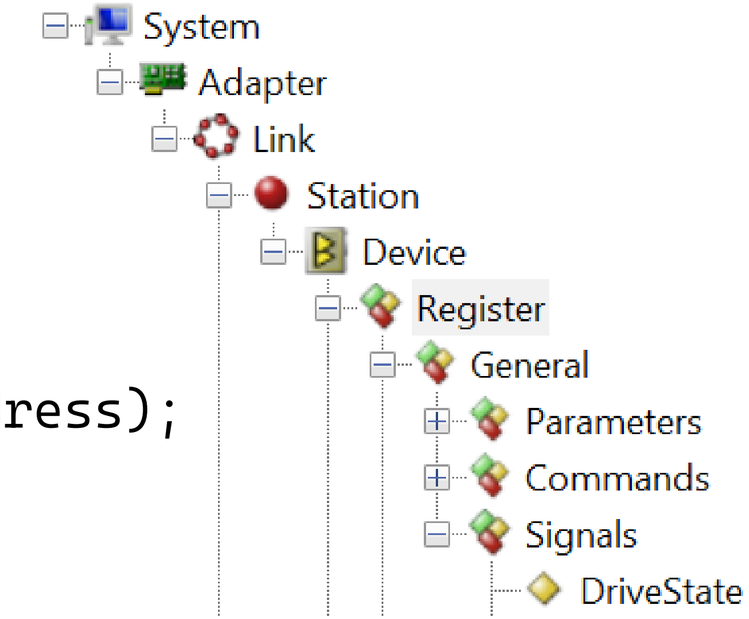
Communication Topology

- *Topology* Top of hierarchy (not shown in TAM System Explorer)
- *System* Represents the local or a remote computer
- *Adapter* Computer hardware used to access the drive
- *Link* Communication layer, represents the wire
- *Station* Addressable party within the link
- *Device* Represents the microprocessor of the drive
- *Register* Structured representation of parametrization, commands and visible state (signals) of the drive.



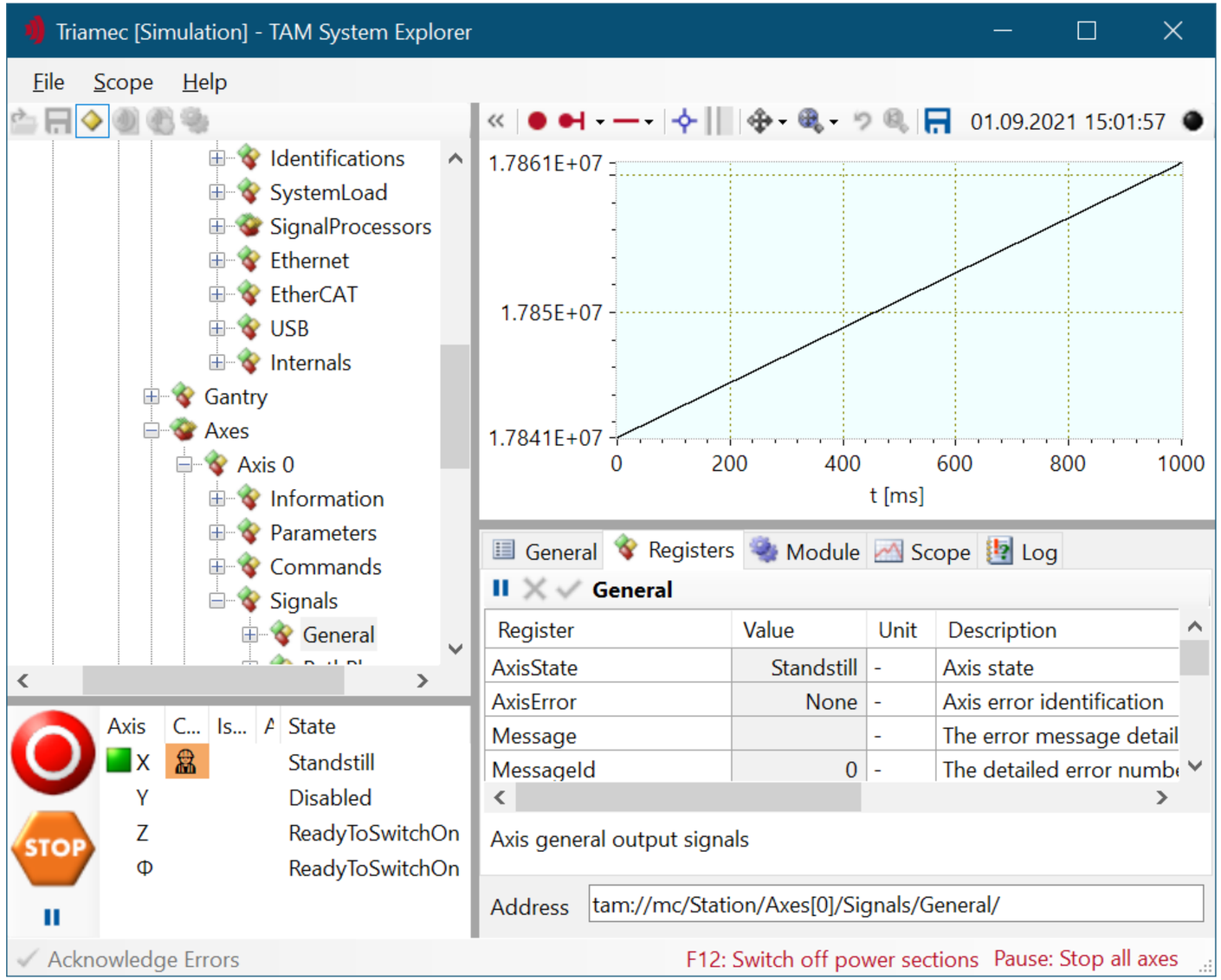
Navigate the Structure

- Top-down
  - Names `System.Adapters[0].Link.Stations[0]…`
  - Generic `System.Nodes[0].Nodes[0]…`
  - Search
```
var address = new Uri("tam://mc/X");
station =
   (TamStation)system.FindTamNode(address);
```
  - Cast `ITamDevice` to `ITamDrive`
  - Access `TamAxis` instances with `ITamDrive.Axes`
- Bottom-up
  - Step by step `device.Station.Link.Adapter.System`
  - Generic `device.ParentNode.ParentNode…`
  - Go to root `device.NavigateToRoot()`



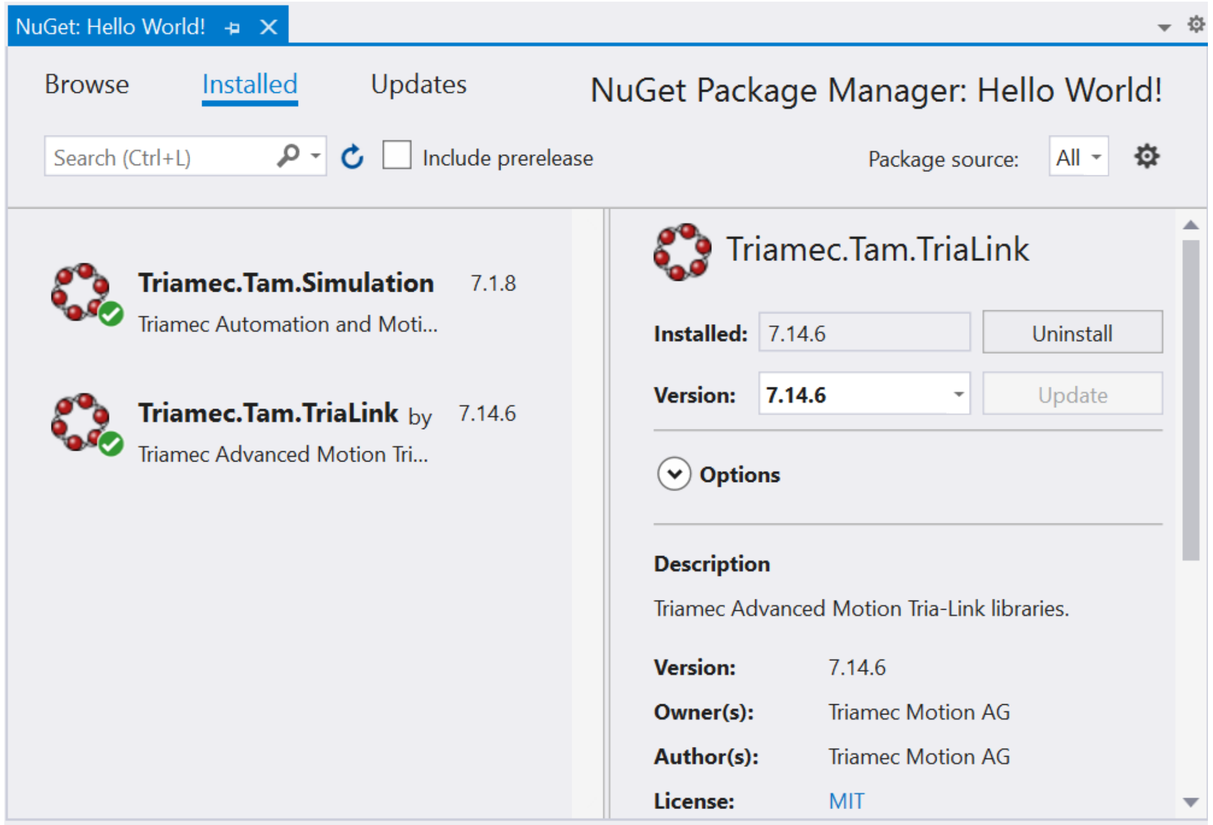
Commissioning

- Use the *TAM System Explorer* to
  - commission the axis
  - tune the controller
  - manage configuration
  - diagnose and measure
  - run side-by-side with app:
    - Tria-Link and USB: exclusive!
    - Ethernet: possible
- Homepage
- Servo Drive Setup Guide



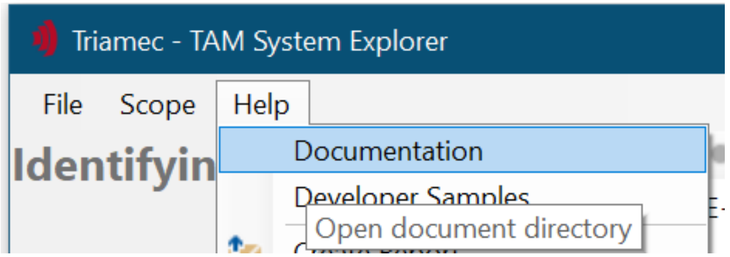
Development Environment

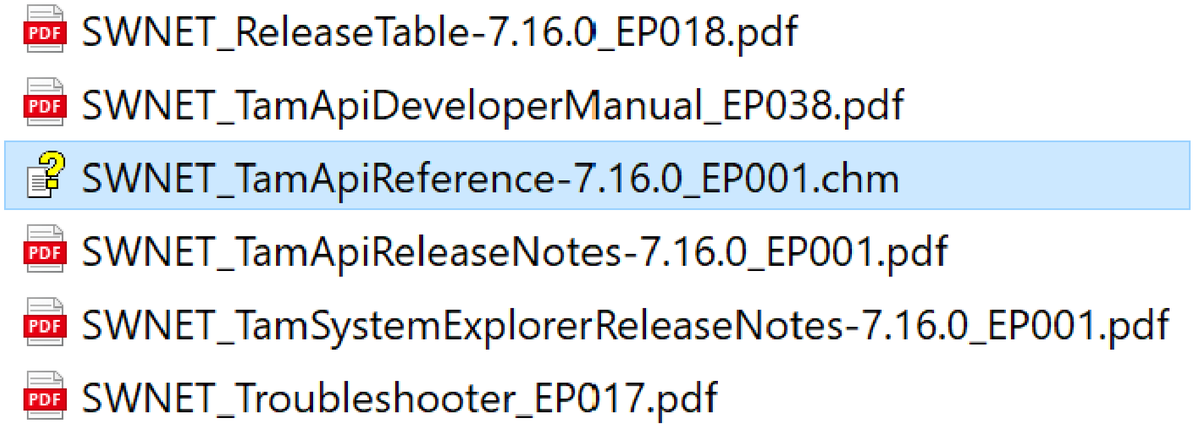
- Manage dependencies with *NuGets*
  - Menu **Project > Manage NuGet Packages…**
  - Application runs independently from any installed TAM Software, apart from drivers.
  - Update to a newer version of the TAM Software with ease.
- When to use which NuGets:
  - *Triamec.Tam.TriaLink*: Applications
  - *Triamec.Tools.TamaCompiler*
    Projects with Tama programs
  - *Triamec.Tam.UI*
    Integrate TAM System Explorer
  - *Triamec.Tam.Simulation* NuGet not needed in production.



TAM API

- Homepage
- Access offline help via TAM System Explorer
  - Browse to *Software* folder
    - Developer Manual
    - TAM API Reference



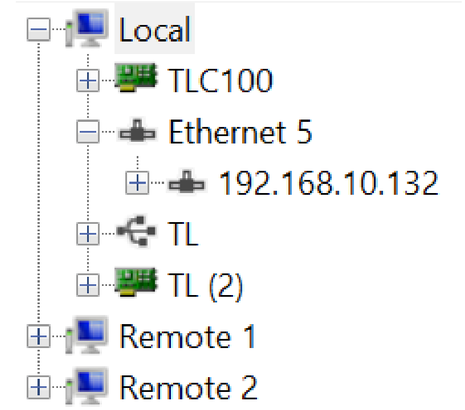


Set Up Communication

- Force specific communication channel

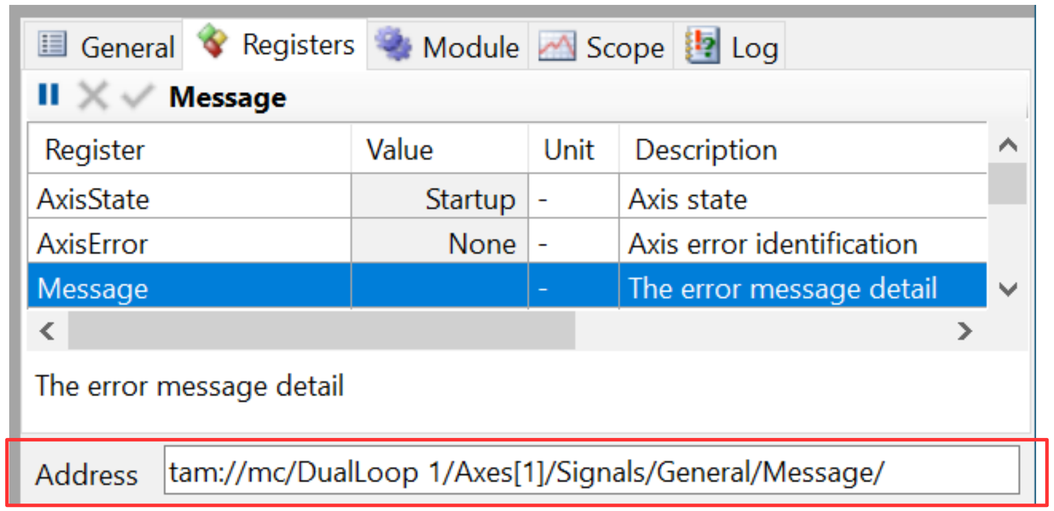
```
// Access the drive via Auxiliary Ethernet. Consult application note AN123 for correct setup. In particular,
// make sure to take into account the firewall. If you can connect to the drive but not acquire data, this
// is likely due to the firewall.
//var access = DataLinkLayers.Network;

// Access the drive via PCI card (not recommended when TwinCAT runs on the same system)
//var access = DataLinkLayers.TriaLink;

// Connect the drive with a USB cable to the PC (not recommended with harsh electromagnetic environments)
// Also works with a Tria-Link PCI adapter connected via USB to the measuring PC.
var access = DataLinkLayers.TriaLinkUsb;

var system = _topology.AddLocalSystem(access);

// Scan the Tria-Link in order to learn about connected stations.
system.Identify();
```

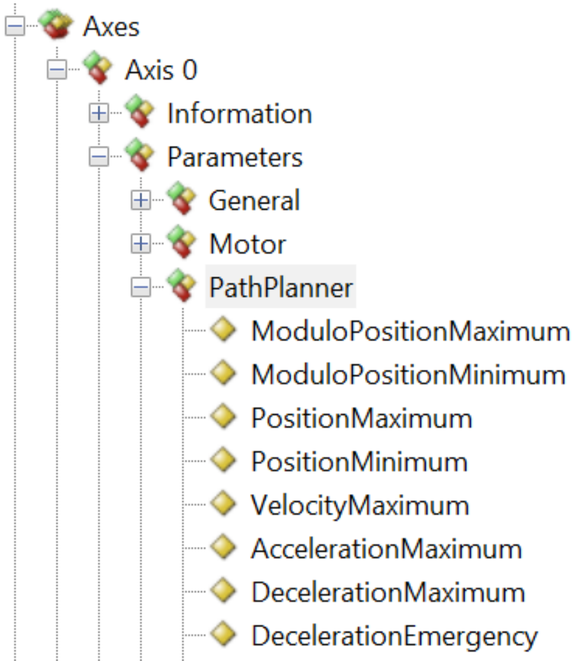
  - Specifying the channel speeds up start-up.



Navigate to Registers

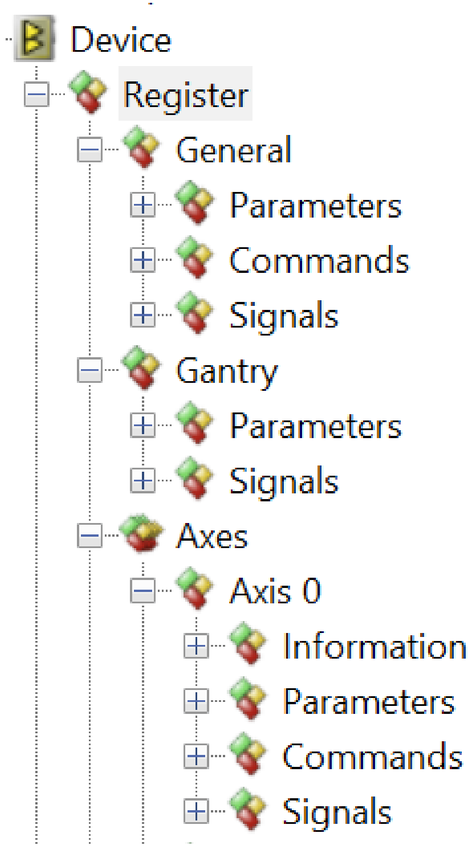
- Import Namespace `using Triamec.Tam.Rlid19;`
- Start at Drive `((Register)drive.Register).General…`
- Start at Axis `((Axis)axis.Register).Parameters…`
- Use TAM System Explorer when writing register access code
  - Visualize the structure
  - Copy & Paste from Address bar at bottom of register grid





Register Classes

- *Parameters*
  Configure the drive for the intended application
- *Commands*
  Change state, for example to set a digital output
- *Signals*
  Observe public state in real-time
- *Information*
  Document properties of an axis. Not affecting behavior of the drive in any way

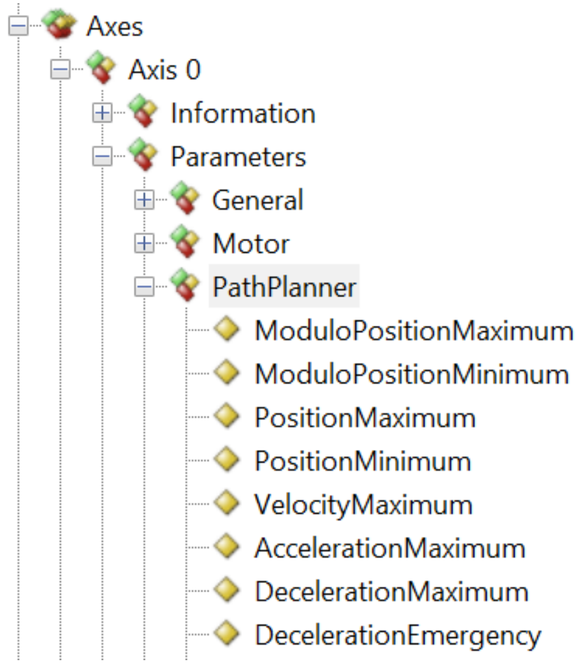


Operate on Leaf Registers

- Get value `int value = register1.Read();`
- Set value `register2.Write(32f);`
- Apply *parameters* after having written a set of them.

```
parameterRegister1.Write(x);
parameterRegister2.Write(y);
parameterRegister3.Write(z);
parameterRegister1.Commit();
```

  - One `Commit` call on any of these parameters suffices
  - Ensures atomic change
  - Commit returns as soon as the drive has applied parametrization
  - Registers apart from parameters don’t need to be committed



PathPlanner

Register	Actual	Prepare
ModuloPositionMaximum	0	0
ModuloPositionMinimum	0	1
PositionMaximum	0	20

Configuration

- The *TAM Configuration* (`.TAMcfg`) is an XML text file containing the parametrization of all drives in a system.
- Applied to the system during commissioning and persisted on the drives
- It follows that for many scenarios, an app doesn't need to configure the drive.
- In a system with multiple drives, drives are matched by the *General.Parameters.DeviceName* parameter.
  Despite that name, the *DeviceName* is correlated with the `TamStation`'s name!

Offline Environment

- Examine a machine offline by means of its TAM Configuration (with TAM System Explorer)
  - Number of drives, their type and other properties
  - Parametrization
  - Whole register interface
  - Bode tuning
- Simplified path planner
- Data acquisition
- ***Not* simulated**: hardware, controllers, most signals
- Only use for early prototyping of your application while no hardware is available

Achievements

- Find help & documentation for TAM API and TAM System Explorer
- Quickly access the drive from your app
- Parametrize drive
- Gain some insight in the C# project setup
- Observe and change drive state
- Know when a TAM Configuration file is needed

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Initial Training – Part III

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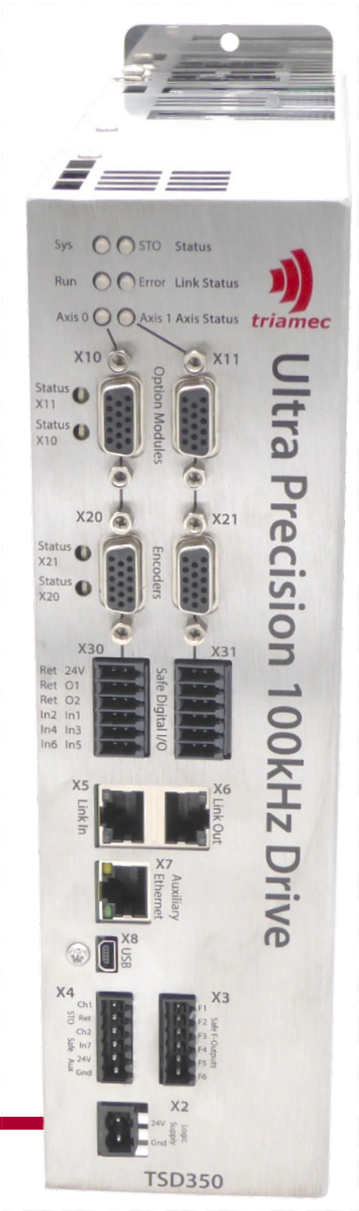
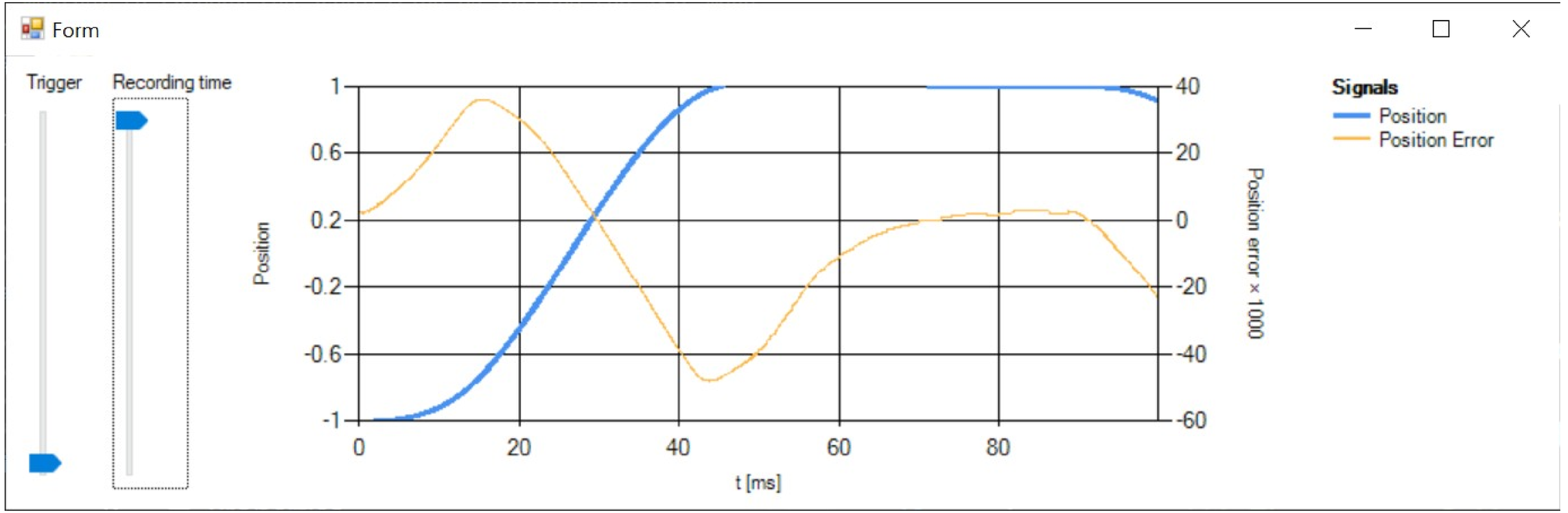


Acquisition Sample

- `Acquisition.sln` demonstrates move sequence and measurement



- Example screenshots in this presentation are taken from this sample code

Move Sequences

- Programming a sequence requires waiting for the move to end.
- Some API calls return a `TamRequest` instance for this sake, for example
  - `TamAxis.MoveAbsolute`
  - `TamAxis.Control`
- Chain `WaitForSuccess` or `WaitForSuccessAsync` to the command as follows:

```
119  // Disable the axis controller.
120  _axis.Control(AxisControlCommands.Disable).WaitForSuccess(Timeout);
121
122  // Switch the power section off.
123  _axis.Drive.SwitchOff().WaitForSuccess(Timeout);
```

- Needs preparation: `ITamDevice.AddStateObserver` must be called at startup
- When calling `WaitForSuccess` on the result of `TamAxis.MoveVelocity`, another thread needs to reprogram the axis eventually, for example using `TamAxis.Stop`

`TamRequest` Features

- `Wait…` methods – see above
- `CurrentState`: `Pending` | `Executing` | `Terminated`
- `Termination`: `None` | `Completed` | `Superseded` | …
- Can fail due to
  - Timeout
  - The axis is in the wrong state
  - The axis was reprogrammed before the move ended
  - The firmware doesn’t support the command
  - Programming error
- Observe using
  - `Termination` event
  - `Transition` event on `ITamDevice` and `TamAxis` instances

Acquire Real-Time data

- Import namespaces

```
8   using Triamec.Acquisitions;
9   using Triamec.Tam.Acquisitions;
```

- Create an object to hold data from any register

```
95  _positionErrorVariable = errorReg.CreateVariable(desiredSamplingTime: TimeSpan.Zero);
```

  - Sampling time zero means fastest possible (100 kHz)
  - Often 10 kHz – `TimeSpan.FromTicks(TimeSpan.TicksPerMillisecond / 10)` – suffices

- Acquire data

```
_positionErrorVariable.Acquire(TimeSpan.FromSeconds(1));
```

- Get data out of the buffer

```
135 foreach (double value in variable) {
136     points.AddXY(xStep * index++, value * scaling);
137 }
```

Synchronized Data and Continuous Measurement

- Create an acquisition object

```
97  // As soon as multiple variables are to be recorded synchronized, create an acquisition obje
98  // Otherwise, you may use the Acquire methods of the variable itself.
99  _acquisition = TamAcquisition.Create(_positionVariable, _positionErrorVariable);
```

- Sample data repeatedly, contiguous and without delay

```
// Maximum expected duration between two calls to Acquire
var timeLimit = TimeSpan.FromSeconds(5);
_acquisition = TamAcquisition.Create(timeLimit, _positionErrorVariable);
while (true) {

    // Just consider what's in the buffer already
    _acquisition.Acquire(TimeSpan.Zero);

    Process(_positionErrorVariable.ToArray());
}
```

Asynchronous Acquisition

- Use asynchronous Task workflow

```
await _acquisition.AcquireAsync(duration, null);

Fill(_chart.Series["Position"], _positionVariable, 1);

Fill(_chart.Series["Position Error"], _positionErrorVariable, 1E3);
```

Cleaning Up

- What to do before the application ends
  - Ensure the axis is in a safe place.
  - Disable controller
    ```
    axis.Control(AxisControlCommands.Disable).WaitForSuccess(Timeout);
    ```
  - Remove any state observer `drive.RemoveStateObserver(this);`
  - Dispose the root object `_topology.Dispose();`

Achievements

- Detect end of movement and other long-running tasks on the drive
- Obtain real-time data from the drive in the way that fits best in your application
- Leave system in a sane state